

*You're Invited to our Annual*

## **ESTATE PLANNING SEMINAR**

**Wednesday - February 22, 2012**

**10:00 A.M. - Noon**

**Citrus Memorial Health System SHARE Club Auditorium  
402 Grace Street, Inverness, FL 34450**

***Take Hold of Your Future in 2012***

**Door Prizes**

**Bring A Friend!**

**Refreshments**

### **Guest Speakers:**

Brian Fitzpatrick, AAMS®

Edward Jones Investments

Chris Pool

Director of Marketing & Philanthropy - CMHS

R. Shawn Fitzpatrick, Esq.

Fitzpatrick & Fitzpatrick, P.A.

Mary Beth Gary, CPA

Oliver & Company, P.A.

### **Topics of Interest:**

- Ideas for Tax Savings in 2012
- Ideas to Leave a Legacy
- Estate Planning—Wills, Estates and Trusts
- Map out a plan for providing Supplemental Income

***RSVP Your Response to the SHARE Club by***

***Monday, February 13, 2012***

***Please call 352-560-6266***

***Mark Your Calendar!***



**CITRUS MEMORIAL**



*Health System*

**ADVANCING THE VISION...CARE FOR A LIFETIME**

*This annual event is sponsored by the*

*Citrus Memorial Philanthropy Department.*

*Consider a lasting legacy to  
healthcare through a charitable gift.*